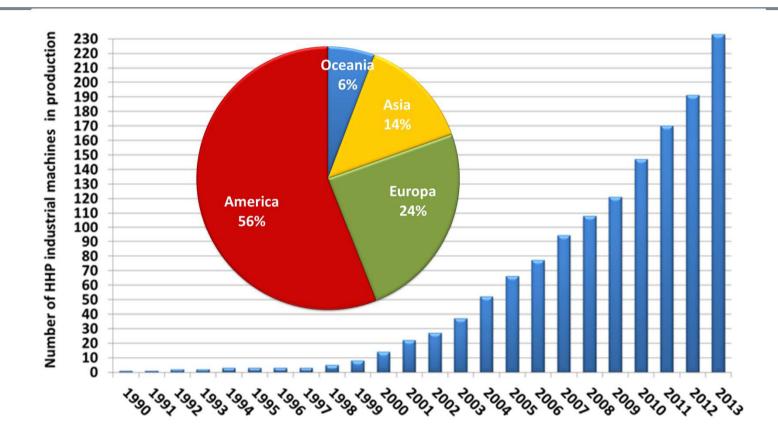


HIGH PRESSURE PROCESSING FOR FRUIT AND VEGETABLE JUICES: EVOLUTION FROM NOVEL TO... MAINSTREAM?

Francisco Purroy, Hiperbaric S.A. *February 2014*



Evolution of total number of HPP industrial machines



Total machine number in production end 2013: 235

Not included: 15 dismantled machines (all installed before 2003)



Value propositions of an emerging technique

The NATURAL appeal

CLEAN LABEL

- No artificial ingredients: meet new standard of identity
- Consumers associate natural with quality

Address spoilage and returns

- Reduced costs from product failures and returns
 - Through abuse, lengthy supply chain, or retail overstocking
 - Identify % of production that is causing return of bad goods

Exploit capacity

- Increase factory utilisation by square curving production
 - Reach new markets from existing factory
 - Extend supply chain and leverage existing supplies



Value propositions (II)

FOOD SAFETY

- Destruction of pathogens
- Brand protection
- Safest alternative for high risk products

EXPORTS

- Secure your authorisation to the most demanding countries
 - USA, Japan
- EU becoming more restrictive on Listeria etc

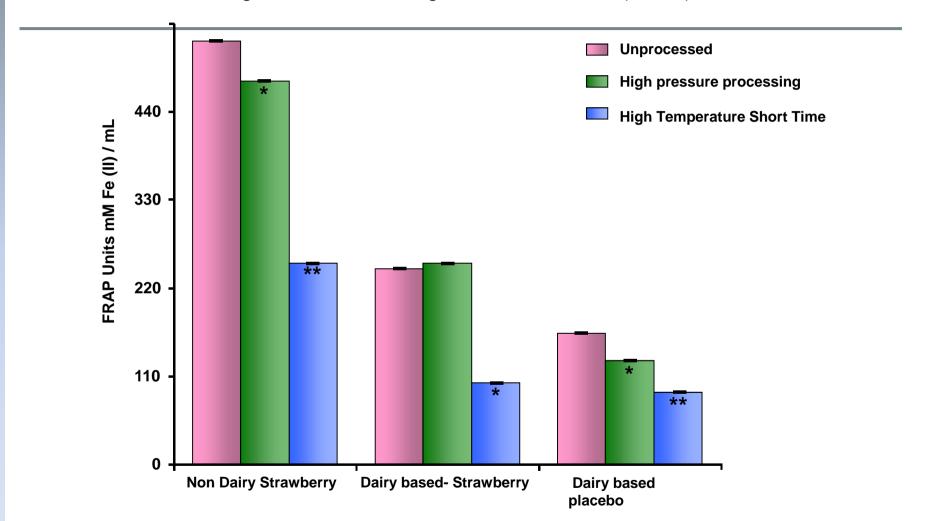
NPD OPPORTUNITIES

- New, unique products further than packaging changes
- Think about things that you could not do before
- Access value added niche markets

Hiperbaric.com



Effect of Processing on Ferric Reducing Antioxidant Power (FRAP)

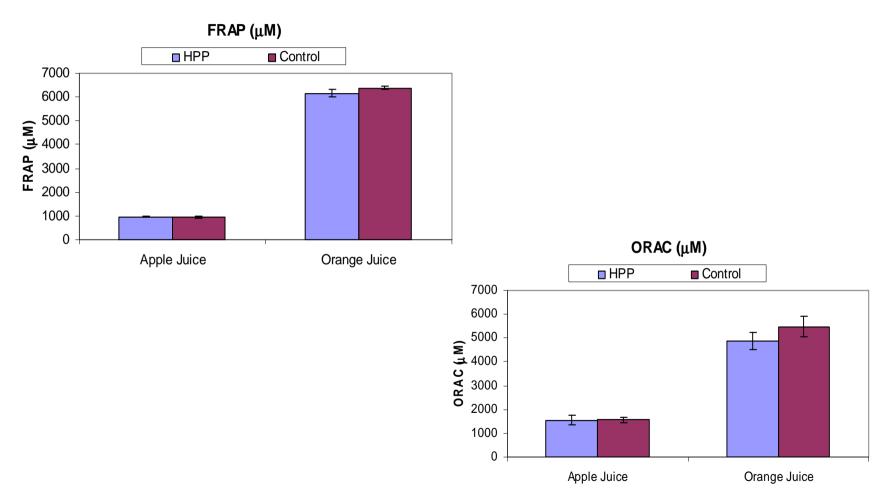


Analyzed by one way ANOVA (*Significant difference (P<0.05); ** Significant difference (P<0.01) between Unprocessed and HPP & HTST

Edirisinghe & Burton-Freeman, NCFST



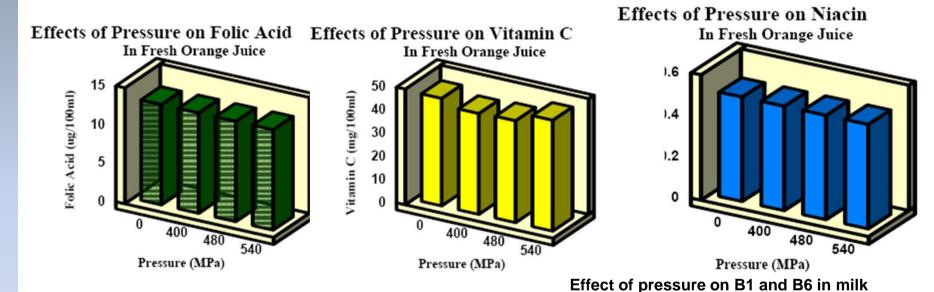
Antioxidant Retention



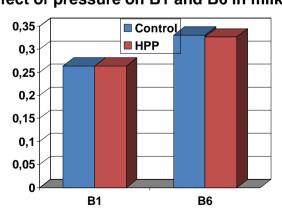
Innovative Food Science & Emerging Technologies Journal, 2006



Vitamin Retention

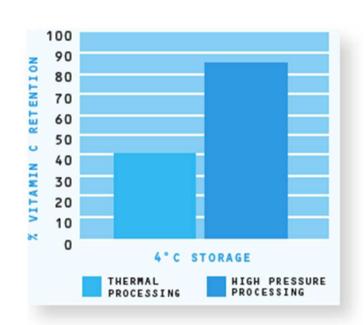


Bignon, 1996 Donsí et al, 1996



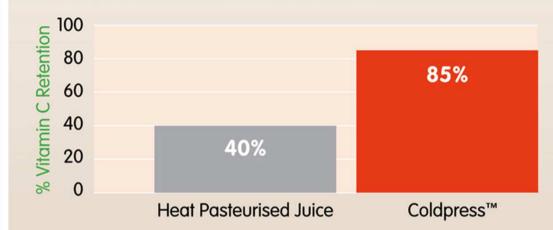


Vitamin Retention



HPP Valencia Orange Juice retains 85% of its Vitamin C when stored at 4°C for 20 weeks compared to heat pasteurised juice which only retains 40% Vitamin C.*





Independent University tests have proven that HPP juices such as Coldpress™ retain 85% of the naturally occurring Vitamin C and other antioxidants compared to heat pasteurised juices that only retain 40% after 20 weeks of storage.

Courtesy of **Coldpress**

Source: University of Leuven, Belgium, thermal processing 98°C/10 seconds, HPP 500MPa 90 seconds.



HPP Commercial Products

Juices & smoothies





- Shelf-life increase.
- Preservation of colour, flavour and vitamins.
- Destruction of pathogens and spoiling microorganisms.









Country	Product
France	Citrus juices
Portugal	Apple & citrus blended apple juice
Italy	Fruit and vegetable juices
Czech Republic	Broccoli & apple, beetroot, carrot juices
USA	Juices and superfood smoothies
Spain	Smoothies & juices
Australia	Smoothies & juices
Northern Ireland	Wheatgrass & broccoli sprout juices
The Netherlands	Smoothies & Juices
USA	Citrus juices
Korea	Juices and smoothies
Italia	Smoothies
UK	Apple juices
USA	Coconut water
USA	Super fruit and vegetable juices
Korea	Citrus juices



Ulti (France) – The European pioneers









ATA (Italy)

Pioneers in specially designed packaging for HPP!









Frubaça – So Natural (Portugal)

Pioneers in HPP juice exports







Hiperbaric.com



BESKYD FRYCOVICE (Czech Republic)

Pioneers in HPP vegetable juices with functional components

PROCESSING UPDATE

HPP processed apple-broccoli drink

An unusually healthy juice product has been introduced as a result of a collaboration between Beskyd Frycovice, a producer in the Czech Republic, and scientists from the Food Institute Prague, reports Dr Milan Houska, head of department of food engineering at the Institute.

"A vegetable rich diet is recommended by nutritionists to combat the genotoxic activities produced by some contaminants (both natural and as a result of processing) in foods," explained Dr Houska.

The best vegetables for this purpose are cruciferous vegetables such as cauliflower, Brussels sprouts, cabbage and especially broccoli. Broccoli is a rich source of glucosinolates that are precursors of bio-active substances called isothiocynates, and the enzyme myrosinase is also stored in its cells. Sulforaphane, which is

produced when the cells break down, has been shown in some studies to have antigenotoxic and properties and may help to prevent cancer.

To consume the amounts necessary to have any effect, however, one would have to eat 300g of fresh broccoli, so the idea of broccoli juice was suggested by the Czech scientists working on this project. The fact that broccoli juice keeps its antimutagenic effect after processing via High Pressure Processing (HPP) was a plus point, as was the fact that this type of treatment has no effect on the sulforaphane content.

To make the juice more palatable, apple and orange juices were mixed with the broccoli juice, along with some lemon juice. "Lemon juice provides a much fresher taste, and enable the pH value to be lowered to below 4.2, which is



necessary to eliminate the germination of spores of pressure resistant microorganisms," explained Dr Houska.

The novel juice mixture is produced on a commercial scale and is available in Ahold –Cz's retail chain, Hypernova, in the Czech Republic. The product has been recognised by the Ministry of Public Health of the Czech Republic as a

food supplement, exhibited during research tests the antigenotoxic activity, and has been awarded the Czech quality mark, 'Clasa'. The recommended dose for adults is one 300ml bottle per day. This is the first HPP product on the Czech food market, and has a 10 day shelf life in chilled conditions.

> Food Research Institute, Czech Republic 000

From : Food & Beverage Industry - April 07 p 36



INVO (Spain)

Pioneers in HPPing at a toll processing facility







Preshafruit (Australia) - 2008



Hiperbaric 300

Preshafruit with its HPP juices wins:

- Best new juice or juice drink
- Best new concept

At Beverage Innovation Awards ceremony, Drinktec 2009











http://www.youtube.com/watch?v=srtDF8hCA M



Our equipment on site





Preshafood (Australia)

Hiperbaric 300 for juices

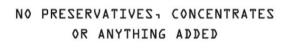


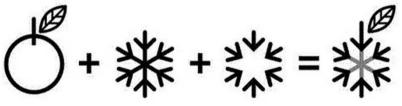














Cold Water Process (No heating/ cooking) High Evenly Distributed Pressure

Preshafruit







Preshafood (Australia)













Coldpress (UK)

Clarified apple juices











FAROC - Villa de Patos (Mexico)

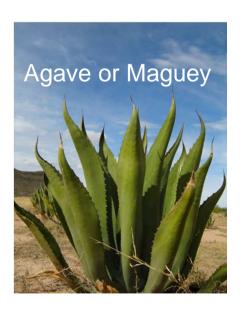
Miel ae Maguey













Pulmuone (Korea)









Hiperbaric.com



Macè (Italy) - 2010



FRUTTA DA BERE

La spremuta di Arancia Fresca Macè è ottenuta solo dalla polpa di arance fresche, senza aggiunta di acqua e senza concentrati, puree e conservanti. È prepara-

ta con le migliori varietà di arance disponibili e, secondo la stagione, può essere rossa o bionda. Il particolare trattamento ad alta pressione, cui viene sottoposta, mantiene inalterati i valori nutrizionali delle arance e inibisce lo sviluppo dei microorganismi senza l'utilizzo di procedimenti di pastorizzazione. La sua freschezza si vede già dalla bottiglia: come in tutte le spremute di frutta fresca non pastorizzata, la polpa tende a depositarsi separandosi dalla parte liquida. Ma basta agitare la confezione e il mix torna perfetto.

Hiperbaric 135 for juices and smoothies





CJ (Korea) - 2012

Fruit juices











EVOLUTION FRESH - USA

2010







Evolution Fresh (USA) - 2012







SQUEEZED FRES We start with delicious fruits an

We start with delicious fruits and vegetables. Then we crack, peel and squeeze them to bring out everything that's good about them.



BOTTLE I
Heat can rob juit

Heat can rob juices of flavors and nutrients. So we use cold pressure to help maintain their natural taste.

Starbucks Acquires Evolution Fresh to Enter Wellness Space

With this acquisition, Starbucks will reinvent the \$1.6 billion super-premium juice segment, its significant next step in entering the larger \$50 billion Health and Wellness sector.

Press Release Nov 2011



3 ENJOYED EXUBERANTLY
With more vitamins, enzymes and putrients to en

With more vitamins, enzymes and nutrients to enjoy in every sip, you're ready to Squeeze Life™ for everything it's got.







Blueprint (USA) - 2011

Processing raw fruit & vegetal juices



Blueprint and Harmless Harvest Put Pressure on the Raw Beverage Industry

High Pressure Pascalization Applied to Raw Juice and Coconut Water

March, 2012—With demand for unaltered juices shifting into the mainstream, pioneering beverage companies BluePrint and Harmless Harvest have turned towards a technology called <u>HPP</u> to safely deliver the nutrition of raw ingredients without modifying the taste in any way. <u>HPP</u>, which uses high pressure instead of heat to





Cleanse

Maintai

Cleanse Levels

Renovation

Renovation Cleanse

Renovation Type | Overview | Nutritional Info







RebootYourLife (Australia)

The Big Bang



Liquid Sunshine



Morning Joe



Very Berry Good



Spicy Lemonade



Just Carrot



Lean Mean & Green



Red Roar



How...

How do we do it? The unique process we use to make our juice, HPP (High Pressure Processing) uses cold pressure, not heat - which means that unlike other companies, we don't cook our juices before we bottle



Harmless Harvest (USA) - 2011

Processing coconut water in Millard (3 x Hiperbaric 420)



HARMLESS HARVEST POSITIVE FEEDBACK LOOPS BETHEEN PEOPLE & PLANTS

"WE DID IT! INTRODUCING THE WORLD'S FIRST RTD RAW & ORGANIC COCONUT WATER."









Hiperbaric.com



Evolution Fresh (USA)



We believe in following nature's lead. We're not taking credit for what's been perfected, just making it a little easier to get. You deserve to drink something you feel good about, because it makes you feel good. Here's to your vibrant energy, it's your time to thrive!

- Natural
- 100% Juice
- Kosher
- High Pressure Processed





Invo (UK, Spain)

Thai coconut water



- . 100% NATURAL SIN AZUCAR ATADIDO
- . EL AGUA DE COCO ES BAJO EN CALORIAS (MENOS DE 20 CALORIAS POR 100ML)
- CONTIENE LOS MINERALES POTASIO, CALCIO, MAGNESIO Y OTROS MINERALES Y ELECTROLITOS PUE PROMUEVEN UNA RÁPIDA HIDRATACIÓN
- ES NATURALMENTE BAJO EN AZÚCAR Y UNA BUENA FUENTE DE VITAMINA C Y VITAMINAS DEL GRUPO B
- · FORMATO: 300ML

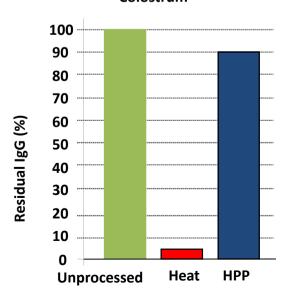




Col+ (New Zealand)



Colostrum















Fly 1Above (New Zealand)





Frutas el Remolino – Frutaful (Spain)

Frutaful: Spanish fruit purees





Moras / Blackberries

En Lucena del Puerto, entre alcornoques y olivares, se encuentra la plantación de zarzamora de los Hnos.

Javier y Daniel Velo, con dedicación y esmero producen zarzamoras muy saludables con un fuerte compromiso medioambiental. "El sol de Andalucía da a la zarzamora el punto optimo de madurez y sabor".



Hiperbaric.com



Romantics's Smoothie/drinking yoghurt





Cascina Belmonte - d'Uva (Italy) Grape juice



Il nostro sogno è portare sulle tavole il vero, incredibile sapore dell'uva appena colta, senza alcool, con tutte le eccezionali proprietà di questo frutto.







"Siamo riusciti a sviluppare un protocollo che associa il freddo alle **alte pressioni**, escludendo le alte temperature e l'aggiunta di qualsivoglia sostanza chimica. Il risultato è qualcosa di assolutamente innovativo. Frutta fresca, integra e buonissima".

http://blog.d-uva.com/lidea http://blog.d-uva.com/dUVAMerlot



Coldpress (UK)



2012





Launching of a shelf-stable juice



Our Range

Our fruit is crushed and pressurised cold using high pressure processing (HPP).

Coldpress juices retain the flavour, colour and aroma of fresh fruit.

Coldpress juices contain 100% EU fruit which means no concentrates, no preservatives, no added sugar, no sweeteners or added colours.

Coldpress juices have an extended shelf of up to 6 months (no exploding bottles!).

Coldpress juices retain twice the Vitamin C and other antioxidants of heat pasteurised juices.

All Coldpress juices are available in a 750ml size.



Hiperbaric.com



ICOKefir (UK)

Coconut Kefir: fermented coconut milk

ICOKefir +

- Bairy free, soya free, gluten free and suitable for vegan diets.
- Tropical coconut and fruits bottled within 24 hrs of harvesting in the country of origin at the peak of their nutritional life cycle. Only 100% photosynthesized plant ingredients no added water! over 25% real fruit in our mango and passion fruit blend!
- **HPP** hydrostatic pressure processing, new innovative natural food technology, food preservation, no more heating products to inactivate food spoilage bacteria. Simply cold water pressure that crushes the spoilage bacteria before they get to work, simultaneously leaving natures good stuff behind. Tastes fresh and heightens the nutritional benefits whilst extending the shelf life.
- * ICO naturally isotonic ingredients; raw coconut water, raw sugar cane juice with whole plant phytonutrients and minerals, electrolyte salts such as potassium, magnesium, calcium, phosphorus, manganese, zinc. cobalt, chromium and sodium.
- **Kefir** naturally selected probiotic* bacteria: Lactobacillus acidophilus, lactobacillus rhamnosus and lactobacillus paracasei from kefir cultures, traditionally farmed.* On average Each 275g bottle contains over 100 billion probiotic bacteria.
- **Certified allergen free production site** our ethical manufacturing partners have received numerous awards for sustainable social and economic development.

ICOKefir Something special

On average Each 275g bottle contains over 100 billion probiotic bacteria.









HARNESSING A FORCE OF NATURE

We use HPP: Hydrostatic Pressure
Processing COLD WATER PRESSURE
IMAGINE a TROPICAL DESERT ISLAND where
a YOUNG GREEN COCONUT falls from its tree
to the depths of the surrounding ocean .lt
is at these great depths that HYDROSTATIC
PRESSURE exists. NATURAL FOOD
TECHNOLOGY discovered that this pressure

TECHNOLOGY discovered that this pressure INACTIVATES the gram negative bacteria that cause food to spoil whilst NATURALLY selecting the more pressure resistant GRAM POSITIVE ® BACTERIA to SURVIVE. Our SPECIALLY FRAMED LACTIC ACID GRAM POSITIVE BACTERIA (KEFIR CULTURES) are then able to thrive on the complex RAW SUGARS contained within. These sugars also have a LOW GLYCEMIC EFFECT in their NATURAL FORM when the WHOLE plants RAW MINERALS & PHYTO-NUTRIENTS are present thus slowly ABSORBING into the blood which eliminates the normal sugar spiking HIGHS & LOWS. Coconut contains LAURIC ACID also found as an IMPORTANT NUTRIENT with anti-bactericidal activity for thi MMUNE SYSTEM.



| INGREDIENTS: COCONUT MILK.
| INGREDIENTS: COCONUT MILK.
| INGRECANE | INC. AGONE MEETAR, INC. AGONE MEETAR

KEEP REFRIGERATED
between 0°C and 5°C
00°C OPENED CONSUME WITHIN 3
DAYS SEE LABEL FOR USE BY DATE
WWW.J.CO-KEFIR.COM
MADE IN GHANA FOR:
COCADA FRESCO UK LTD DA1448G

275g**은**







Too Good Too Waste – Tommies (The Netherlands)

Gazpacho



http://www.youtube.com/watch?v=NwZB3RtOce8&gobac k=%2Eanp_1785303_1355741956052_1#



Our equipment on site

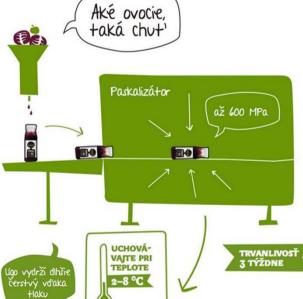
Kofola (Czech Republic)

Hiperbaric 55 for vegetable juices











http://company.kofola.cz/

Hiperbaric.com



Savse (UK)

Vegetal smoothies









"A new vegetable smoothie called Savse, invented in the former Soviet Republic of Georgia is, according to its creator, 'set to revolutionise vegetable consumption in the UK'.

The broccoli smoothie is based on an ancient Georgian family recipe perfected by Nina Koutibashvili in the 1980s. Recipes blend large quantities of vegetables with fruits to create a sweet taste. No sugar or preservatives are added. In blind taste tests, 98% of taste-testers were unable to detect the presence of broccoli in the Savse smoothies, despite it being a principal ingredient."

http://www.just-drinks.com/news/savses-savse-broccolibeetroot-and-strawberry-smoovies_id109543.aspx http://www.foodbev.com/news/savse-broccolismoothie#.USXJzWfTD2k



Noshdetox (UK)

Juices and smoothies





http://www.foodbev.com/news/noshdetox-raw-smoothies#.Uc7E6vn0F8F http://www.foodbev.com/news/the-rawfruity-cold-pressed-juice-fromn#.Uc7FPvn0F8G

> www.noshdetox.com/ productdetails.as px?productid=P2

HOME PAGE / FOOD / FOOD NEWS / GIVE YOURSELF A NATURAL BOOST WITH THE FIRST RAW SMOOTHIE

Give yourself a natural boost with the first raw smoothie

Anna Berrill, Friday 07 September 2012



Kick-start your weekend and rejuvenate your system with the first raw and unpasteurised smoothies from Nosh.

If you've overdone it this summer or indulged in a few too many glasses of wine or scoops of ice cream, give yourself a natural boost with the first raw and unpasteurised fresh fruit smoothies from detox company Nosh.

Already popular amongst celebrities Gwyneth Paltrow and Georgia May Jagger, the smoothies aren't heated so they are naturally packed full of vitamins, mineral and anti oxidants. Using a HPP process (which is normally used for giving meats and cheese a longer shelf-life), the unpasteurised and vibrant drinks are packed full of superfoods.

The Coconut, Banana and Chia smoothie, with its round and creamy flavour, was the Red

favourite, while the thick Almond, Banana, Chia and Oat smoothie with a hint of cardamom would pair well with Indian food. The tangy mango smoothie and zingy apple smoothie had a tart kick to it, perfect for a thirst quenching hit.

So as the raw food craze continues, will you be trying one of Nosh's new smoothies?

Nosh's raw smoothies are available now from Planet Organic, Wholefoods and online at Therawsmoothie.com, £3.49.



MY T JUICE - AUSTRALIA

my **t** juice





SUJA JUICE – USA















PHD CLEANSE - NEW ZEALAND







Dietox (Spain)



DIETOX®

Depura tu cuerpo con la nueva terapia alimentaria que consiste en ayunar tomando licuados durante 1 o 3 días seguidos



www.dietox.com/

APAPROCESSING

Hiperbaric.com



LUMI JUICE - USA









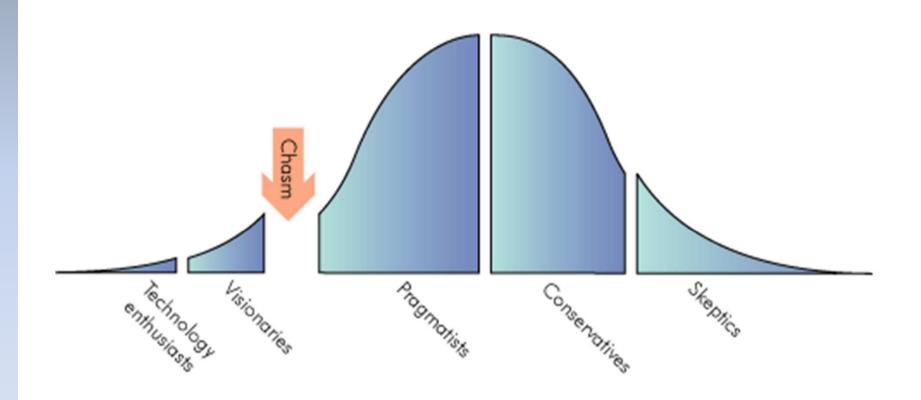
PLENISH CLEANSE- UK

PLENISH.



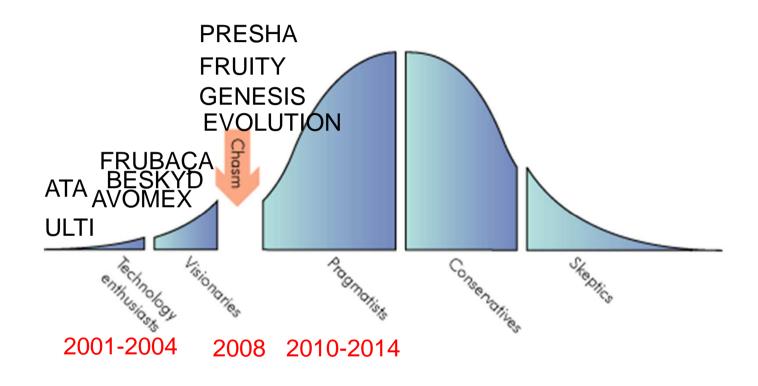


Technology Adoption Cycle





HPP JUICES





Round bottles versus square bottles (500 mL - height: 182 mm)

Round: 12 bottles / row : 44% Square: 13 bottles / row : 48%

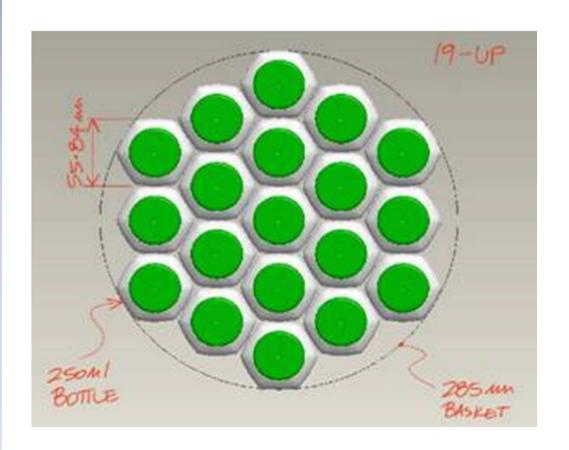






Hexagonal bottle (250 mL)

Hexagonal bottles: 50 – 54%

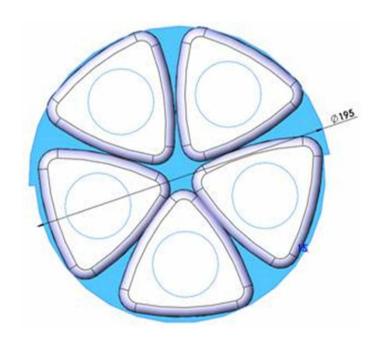






Triangular bottles

1 L bottle in a 55 L machine: 70% filling ratio







Hiperbaric thanks

Thanks to all our clients in Europe, America, Asia and Oceania who made Hiperbaric the world market leader of HPP industrial food equipment, since 2005.

